

Risk Assessments

Build scored, internal risk assessments that set an account's risk rating on completion. From template to examiner-ready record, all inside Green Check.

HOW IT WORKS

1

Build a template

Group questions into sections, set points on each answer, and weight questions and sections to match your methodology.

2

Send to your team

Kick off an assessment on any account, assign it to yourself or another user, and set a due date and optional note.

3

Complete in-app

Answer on a full page with a live running score. The result sets the rating, with an option to override.

4

Risk history

Every rating change is dated, attributed, and saved to the account's risk history, versioned for examiners.

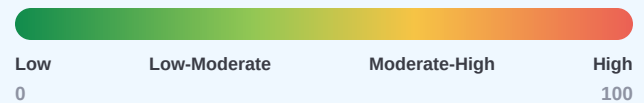
SCORING METHODOLOGY

Each assessment uses a **weighted, normalized scoring model**. You decide how much each answer, question, and section counts toward the result, so the score reflects your own risk framework.

Every assessment normalizes to a **0 to 100 score**, no matter how the template is built. That means one set of risk bands works consistently across all of your templates.

You set the **bands** at your organization level, with an optional per account type override for tighter thresholds where you need them.

One 0–100 score. Your bands.



You control the cutoffs. Bands are contiguous with no gaps or overlaps, and are fully configurable to your methodology.

WHY IT MATTERS

Consistent, defensible scoring

A documented, repeatable methodology you can explain to an examiner.

Examiner-ready audit trail

Dated, attributed rating history on every account, exportable when you need it.

Overrides with accountability

Adjust a computed rating when judgment calls for it, with a required justification.

Built for your process

Templates, weights, and bands match how your institution already assesses risk.

One platform, less busywork

Assess, score, and track risk inside Green Check instead of spreadsheets.

Rolls up for parent / MUO orgs

Child account ratings roll up to the parent automatically, with full history.